

Market Mood



04th February 25

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LTP	23361.05
R1	23600
R2	23800
S1	23220
S2	23000

- After a gap down opening, the index closed above the session opening at 23361.05, posting a loss of 121.10 points (0.52%). The index has taken support after giving a breakout of falling trend line on the daily chart, indicating rebound in price action.
- From a technical perspective The 200-day EMA, currently positioned around 23600, could act as a supply zone, where resistance may be encountered meanwhile previous day low will serve as a support (23220).
- Traders should monitor these levels closely for potential breakout or retracement opportunities.



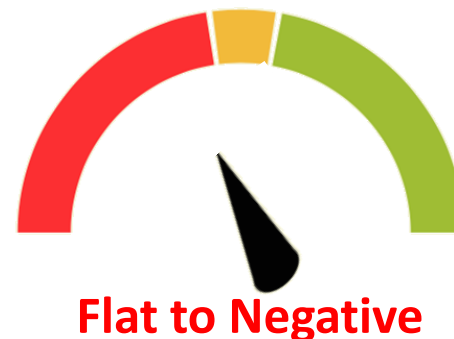
LTP	49210.55
R1	49370
R2	50000
S1	48900
S2	48500

- The index settled at 49210.55, recording a loss of 296.40 points or an decrease of 0.60%, forming a indecisive doji candlestick on the daily time frame.
- From a momentum perspective, the RSI (14) has rebounded near its 14-period moving average and is positioned at the midpoint, reflecting sideways to improving momentum indicating indecisiveness between buyer and seller. Also It has closed below 20 EMA.
- Key levels to monitor in today's session include resistance at 49370, followed by 50000 on the higher side. Immediate support is seen at 48900.

Global Market:

	Dow Jones <small>CFD</small>	44,450.47	-94.19	-0.21
	04 Feb, 2025 00:12 IST			
	S&P 500 <small>CFD</small>	6,000.13	-40.40	-0.67
	04 Feb, 2025 00:12 IST			
	Nasdaq <small>CFD</small>	19,400.36	-227.08	-1.16
	04 Feb, 2025 00:12 IST			
	FTSE	8,583.56	-90.40	-1.05
	03 Feb, 2025 22:20 IST			
	CAC	7,854.92	-95.25	-1.21
	03 Feb, 2025 22:20 IST			
	DAX	21,428.24	-303.81	-1.42
	03 Feb, 2025 22:45 IST			

Sentiment Gauge



FII - DII Activities:

Activity	FII (Cr)	DII (Cr)
Cash	-3958.37	2708.23

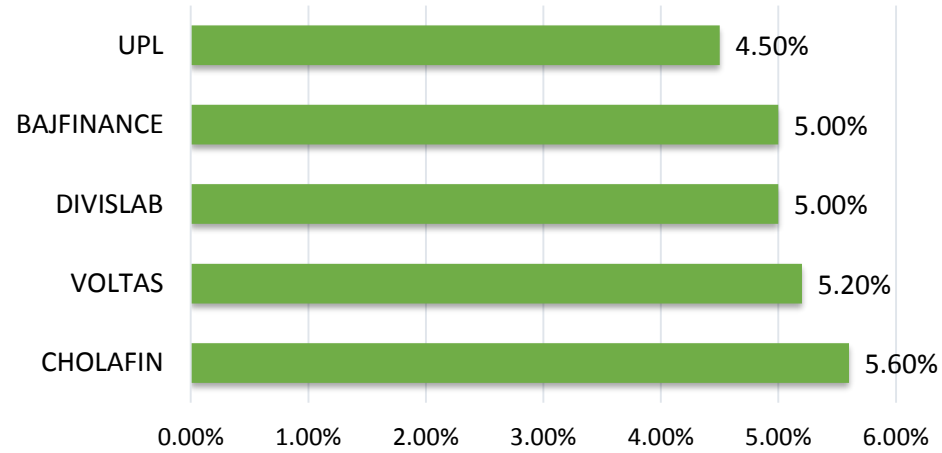
Adv/Dec

Advance	Decline	A/D Ratio
72	160	0.45

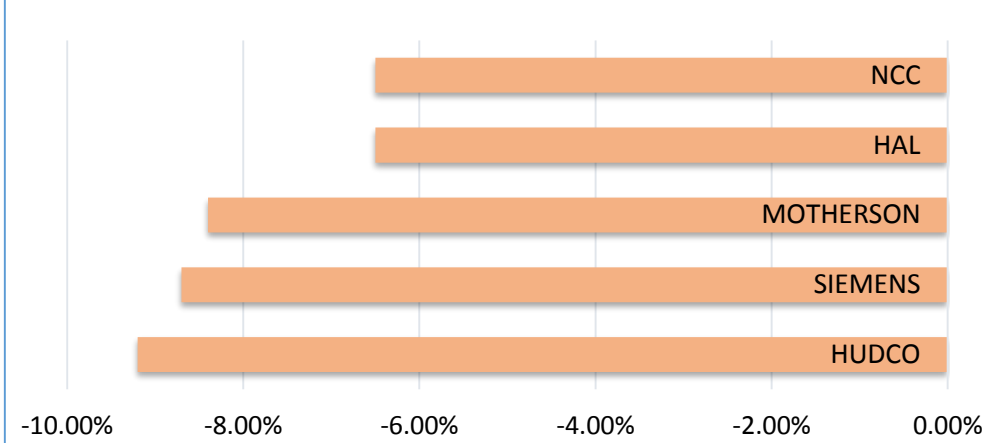
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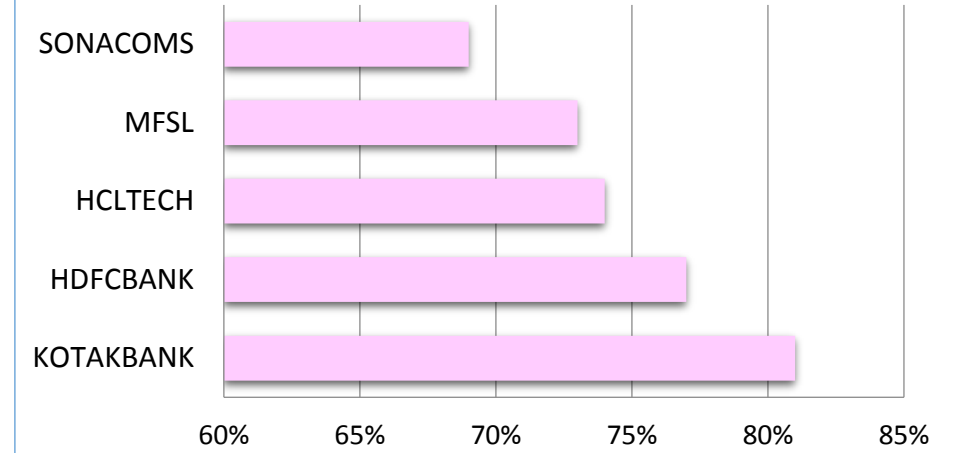
PRICE UP



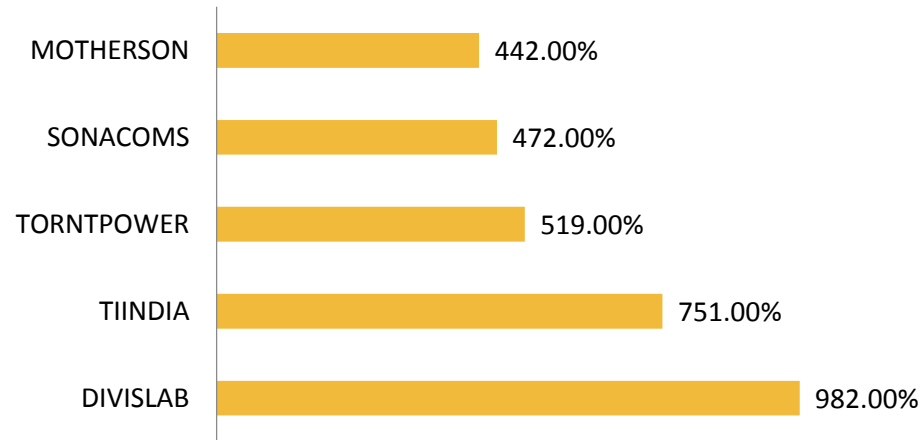
PRICE DOWN



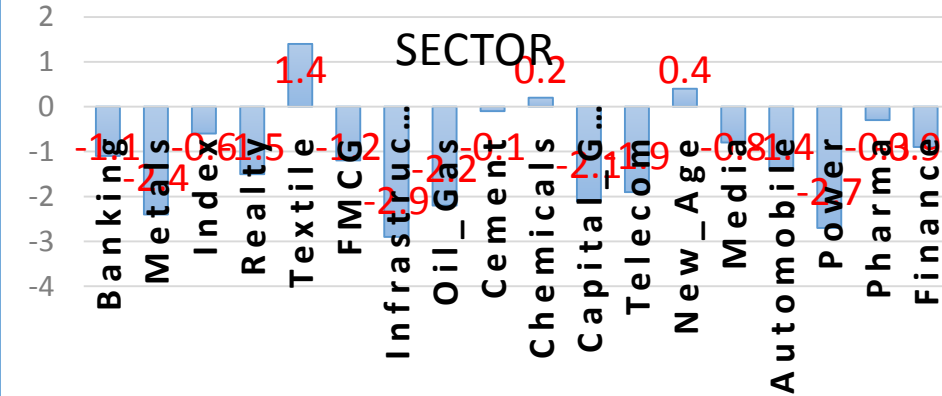
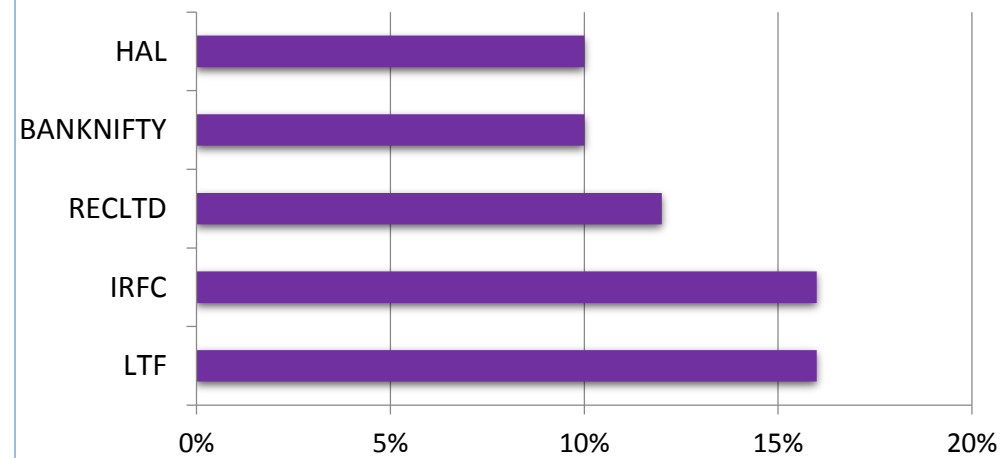
DELIVERY HEAVY



VOLUME UP



ROLL OVER





EARNINGS Calendar

Date	Earnings	Expected	Previous
04th Feb 25	TITAN	-	-
04th Feb 25	TORRENT POWER	-	-
04th Feb 25	TATA POWER	-	-

Call of the day (Intraday)



PARADEEP (intraday)

Buy above: 118 SL : 116 TGT : 122/124

On the hourly timeframe, the stock is approaching a critical juncture as it nears a potential breakout from a rising wedge pattern. This technical formation typically signals a continuation of the prevailing uptrend, suggesting that the stock may resume its upward trajectory upon a successful breakout. Additionally, the price has demonstrated resilience by finding strong support near the 20-period Exponential Moving Average (EMA) at the 116 level. This reinforces the bullish foundation for the session, as the 20 EMA often acts as a dynamic support level during uptrends, reflecting sustained buying interest.

Delivery Call



PHOENIX (delivery pick)

Buy above : 1830 SL : 1770 (daily closing basis) TGT : 1950

On the daily timeframe, the stock is exhibiting a sequence of bullish candlesticks, accompanied by a breakout above a key falling trend line, signaling a shift toward a bullish bias. Furthermore, the Relative Strength Index (RSI) has broken out of its prior range, reinforcing the strength of the ongoing upward price movement. Notably, the surge in trading volume underscores robust buying interest, reflecting sustained participation and conviction among market participants. This confluence of technical factors supports a constructive outlook for the stock.

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Nifty 50 Snapshot

Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
NIFTY 50	23,361.05	-121.1	-0.52	23,525	23688.67	23,197.24	23,033.43
BAJFINANCE	8,410.00	409.9	5.12	8,783	9155.582	8,037.21	7,664.42
SHRIRAMFIN	548.05	16.25	3.06	575	602.2463	520.95	493.85
M&M	3,169.00	92.25	3	3,267	3365.904	3,070.55	2,972.10
WIPRO	313.1	8.3	2.72	322	330.9349	304.18	295.27
BAJAJFINSV	1,794.75	40.75	2.32	1,845	1895.093	1,744.58	1,694.41
BHARTIARTL	1,651.00	27.75	1.71	1,685	1719.699	1,616.65	1,582.30
MARUTI	13,120.00	203.5	1.58	13,512	13904.19	12,727.90	12,335.81
EICHERMOT	5,474.00	83.85	1.56	5,627	5780.784	5,320.61	5,167.22
GRASIM	2,469.00	28.25	1.16	2,513	2556.388	2,425.31	2,381.61
INFY	1,864.10	12.75	0.69	1,894	1924.326	1,833.99	1,803.87
TITAN	3,574.35	22.35	0.63	3,640	3705.124	3,508.96	3,443.58
TECHM	1,651.05	4.65	0.28	1,689	1726.191	1,613.48	1,575.91
SBILIFE	1,458.30	3.95	0.27	1,492	1525.833	1,424.53	1,390.77
ADANIPORTS	1,086.90	2.8	0.26	1,112	1137.448	1,061.63	1,036.35
INDUSINDBK	1,011.55	2.15	0.21	1,035	1058.021	988.31	965.08
DRREDDY	1,206.70	1.75	0.15	1,222	1237.513	1,191.29	1,175.89
HCLTECH	1,693.00	-1	-0.06	1,723	1752.682	1,663.16	1,633.32
ADANIENT	2,266.90	-3.1	-0.14	2,311	2355.302	2,222.70	2,178.50
JSWSTEEL	932.55	-1.7	-0.18	951	969.7566	913.95	895.34
ICICIBANK	1,252.95	-2.6	-0.21	1,268	1282.423	1,238.21	1,223.48
TCS	4,064.00	-9.15	-0.22	4,120	4175.699	4,008.15	3,952.30
SUNPHARMA	1,737.85	-4.35	-0.25	1,791	1844.537	1,684.51	1,631.16
ITCHOTELS	170.27	-0.48	-0.28	178	186.3256	162.24	154.21
NESTLEIND	2,317.00	-10.2	-0.44	2,357	2397.973	2,276.51	2,236.03

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Script	LTP	CHNG	%CHNG	R1	R2	S1	S2
HDFCLIFE	622	-3.5	-0.56	636	649.7759	608.11	594.22
SBIN	761.05	-4.95	-0.65	769	777.7499	752.70	744.35
HDFCBANK	1,679.60	-11.35	-0.67	1,699	1719.123	1,659.84	1,640.08
APOLLOHOSP	6,792.00	-49.1	-0.72	6,898	7003.353	6,686.32	6,580.65
AXISBANK	989.45	-8.7	-0.87	1,002	1014.466	976.94	964.43
KOTAKBANK	1,885.85	-17.25	-0.91	1,901	1917.068	1,870.24	1,854.63
ULTRACEMCO	11,157.00	-102.15	-0.91	11,386	11614.7	10,928.15	10,699.30
CIPLA	1,425.90	-13.6	-0.94	1,450	1473.98	1,401.86	1,377.82
TATASTEEL	131.52	-1.45	-1.09	135	138.5208	128.02	124.52
TRENT	6,114.00	-75.5	-1.22	6,248	6381.318	5,980.34	5,846.68
RELIANCE	1,247.00	-17.6	-1.39	1,264	1280.951	1,230.02	1,213.05
NTPC	312	-5.7	-1.79	321	329.5909	303.20	294.41
POWERGRID	284.5	-5.35	-1.85	294	303.652	274.92	265.35
HINDALCO	575	-11.45	-1.95	593	610.9872	557.01	539.01
ITC	453.5	-9.05	-1.96	462	470.4513	445.02	436.55
BRITANNIA	5,089.00	-112.35	-2.16	5,246	5402.902	4,932.05	4,775.10
BPCL	250	-5.65	-2.21	259	267.0424	241.48	232.96
HINDUNILVR	2,445.30	-60.75	-2.42	2,516	2587.561	2,374.17	2,303.04
ONGC	251.1	-6.45	-2.5	260	268.7403	242.28	233.46
ASIANPAINT	2,291.15	-60	-2.55	2,350	2409.479	2,231.99	2,172.82
TATAMOTORS	687.65	-18.9	-2.67	701	713.6323	674.66	661.67
BAJAJ-AUTO	8,900.00	-255.6	-2.79	9,099	9298.054	8,700.97	8,501.95
BEL	273.8	-8	-2.84	286	298.2468	261.58	249.35
COALINDIA	374.2	-11.1	-2.88	388	401.2312	360.68	347.17
HEROMOTOCO	4,270.80	-131.35	-2.98	4,414	4556.671	4,127.86	3,984.93
TATACONSUM	1,037.00	-32.85	-3.07	1,065	1093.049	1,008.98	980.95
LT	3,285.95	-161.55	-4.69				

HARSHITA DARAK
Technical Research Analyst

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Bonanza Portfolio Ltd. Bonanza House, Plot No. M-2, Cama Industrial Estate. Walbhat Road, Goregaon (E), Mumbai – 400063
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